

E-Filed on 11/30/09

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

Rob Charles NV State Bar No. 006593  
Email: RCharles@LRLaw.com  
John Hinderaker AZ State Bar No. 018024  
Email: JHinderaker@LRLaw.com  
Marvin C. Ruth, State Bar No. 024220  
EMail: MRuth@LRLaw.com  
*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING AMENDED FIRST  
OMNIBUS OBJECTION OF USACM  
TRUST TO PROOFS OF CLAIM  
BASED, IN WHOLE OR IN PART,  
UPON INVESTMENT IN THE  
ARAPAHOE LAND INVESTMENTS,  
LP LOAN**

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

1  
2 **PLEASE TAKE NOTICE** that an Order Sustaining Amended First Omnibus  
3 Objection Of USACM Trust To Proofs Of Claim Based, In Whole Or In Part, Upon  
4 Investment In The Arapahoe Land Investments, LP Loan [DE 7820] was entered on the  
5 25<sup>th</sup> day of November, 2009, a true and correct copy of which is attached hereto as  
6 Exhibit A.

7  
8 RESPECTFULLY SUBMITTED November 30, 2009.

9 LEWIS AND ROCA LLP

10  
11 By /s/ John Hinderaker (#018024)  
12 Rob Charles  
13 John Hinderaker (pro hac vice)  
14 Marvin Ruth  
15 *Attorneys for USACM Liquidating Trust*

16 Copy of the foregoing and pertinent  
17 portion of Exhibit A to the Order mailed  
18 on November 30, 2009 to all parties  
19 listed on Exhibit A to the Order.

20  
21 /s/ Leilani Lista  
22 Leilani Lista  
23  
24  
25  
26